

January 17, 2023

Department of Corporate Services (Listing)
BSE Limited
14th Floor, P J Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sir / Madam,

Ref.: Scrip Code: 973937, 973998, 974363, 974377 and 974378

Subject: Outcome of Meeting of Board of Directors of Edelweiss Alternative Asset Advisors Limited ("the Company") held on January 17, 2023

Pursuant to Regulation 51(2) and Regulation 52 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), as amended, read with Part B of Schedule III thereto, we wish to inform you, that the Board of Directors of the Company at its Meeting held on January 17, 2023, has, inter-alia approved:

- Unaudited financial results of the Company for the quarter and nine months ended December 31, 2022.
- Limited Review Report(s) on the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2022;
- Issuance of Non-Convertible Debentures ("**NCDs**") on private placement basis, in one or more tranches and/or series aggregating upto Rs. 600 Crore (INR Six Hundred Crore only) valid for a period of 1 year from the date of the Resolution.

Further, we have enclosed the following:

- Unaudited Financial Results for the quarter and nine months ended December 31, 2022 reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company;
- Limited Review Report for the quarter and nine months ended December 31, 2022 from M/s. GMJ & Co., issued by the Statutory Auditors of the Company; and
- Information as required pursuant to Regulation 52(4) of SEBI Listing Regulations

Further, pursuant to Regulation 54 and Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19 May 2022, please find enclosed the statement on security cover available for non-convertible debt securities as at December 31, 2022.

The meeting of Board commenced at 11:30 a.m. and concluded at 1:45 p.m.

Edelweiss Alternative Asset Advisors Limited

Corporate Identity Number: U67190MH2008PLC182205

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400098 | Tel. no. +91 (22) 4009 4400

Email: eaaa.info@edelweissalts.com | Web: www.edelweissalternatives.com

Further, in accordance with Regulation 52 of the Listing Regulations, 2015, the above-mentioned disclosures shall also be uploaded on the website of the Company.

Kindly take the aforesaid submission on record.

Thanking you,

Yours faithfully,

For Edelweiss Alternative Asset Advisors Limited

Deepak Mukhija
Company Secretary
A17454

Encl: As above

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Edelweiss Alternative Asset Advisors Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Edelweiss Alternative Asset Advisors Limited (the "Company") for the quarter ended December 31, 2022 and year to date from April 1, 2022 to December 31, 2022 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GMJ & Co.
Chartered Accountants
ICAI Firm Registration No.: 103429W

Haridas Bhat
Partner
Membership No.: 039070
UDIN: 23039070BGTOPF2135
Place: Mumbai
Date: January 17, 2023

Financial results for the quarter and Nine months ended 31 December 2022

(Rs in Crores)

	Particulars	Quarter Ended			Nine Months ended		Year Ended
		December 31, 2022 (Unaudited)	September 30, 2022 (Unaudited)	December 31, 2021 (Unaudited)	December 31, 2022 (Unaudited)	December 31, 2021 (Unaudited)	March 31, 2022 (Audited)
1	Revenue from operations						
	Interest income	4.66	4.36	0.17	12.42	1.75	3.74
	Fee and commission income	58.30	62.11	42.31	169.10	126.91	201.70
	Net gain on fair value changes	7.47	6.99	3.12	16.78	3.88	9.69
	Total revenue from operations	70.43	73.46	45.60	198.30	132.54	215.13
2	Other income	0.00	0.02	4.64	0.05	14.20	0.85
3	Total Income (1+2)	70.43	73.48	50.24	198.35	146.74	215.98
4	Expenses						
	Finance costs	4.05	3.96	0.44	11.26	5.43	10.05
	Impairment cost	(0.00)	-	(0.00)	(0.00)	(0.00)	(0.00)
	Employee benefits expense	23.97	28.99	28.78	70.78	82.76	100.53
	Depreciation and amortisation expense	0.38	0.39	0.40	1.16	1.02	1.43
	Other expenses	16.51	13.64	10.59	40.29	28.78	53.39
	Total expenses	44.91	46.98	40.21	123.49	117.99	165.40
5	Profit before tax (3-4)	25.52	26.50	10.03	74.86	28.75	50.58
6	Tax expense						
	Current tax	3.75	5.07	0.00	12.12	0.00	-
	Deferred tax	0.87	1.25	0.07	2.02	(0.24)	1.65
7	Net Profit for the period (5-6)	20.90	20.18	9.96	60.72	28.99	48.93
8	Other Comprehensive Income						
	(A) (i) Items that will not be reclassified to profit or loss	(0.09)	(0.06)	0.20	(0.29)	0.59	(0.39)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
9	Total Comprehensive Income (7+8)	20.81	20.12	10.17	60.43	29.58	48.54
10	Earnings per equity share in Rupees (Face value of Rs. 10 each)						
	- Basic (Not annualised)	11.09	10.71	5.29	32.22	15.38	25.96
	- Diluted (Not annualised)	11.09	10.71	5.29	32.22	15.38	25.96

Notes:

- Edelweiss Alternative Asset Advisors Limited (the 'Company') has prepared unaudited financial results (the 'Statement') for the quarter and nine months ended December 31, 2022 in accordance with Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations, 2015') and the Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and the relevant provision of the Companies Act, 2013, as applicable.
- The above financial results of Edelweiss Alternative Asset Advisors Limited ('the Company') for the quarter and nine months ended December 31, 2022 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on January 17, 2023.
- The figures for the quarter ended December 31, 2022 and December 31, 2021 are the balancing figures between reviewed figures in respect of nine months ended December 31, 2022 and December 31, 2021 and for the half year ended September 30, 2022 and September 30, 2021 respectively.
- The above financial results for the quarter and nine months December 31, 2022 of the Company have been subjected to Limited Review by the Statutory Auditors of the Company and the Auditors have issued an unmodified review report.
- The Indian Parliament has approved the Code on Social Security, 2020 which subsumes the Provident Fund and the Gratuity Act and rules there under. The Ministry of Labour and Employment has also released draft rules thereunder on 13 November 2020, and has invited suggestions from stakeholders which are under active consideration by the Ministry. The Company will evaluate the rules, assess the impact, if any, and account for the same once the rules are notified and become effective.
- "0.00" represents amount less than Rs. 50,000/-
- Figures for the previous quarter/year have been regrouped/reclassified wherever necessary to conform to current quarter/year presentation.

For and on behalf of the Board of Directors
Edelweiss Alternative Asset Advisors Limited

 Date: 17 January 2023
 Place: Mumbai

Sushanth Nayak
 Wholetime Director
 DIN.: 02857645

Edelweiss Alternative Asset Advisors Limited

Corporate Identity Number- U67190MH2008PLC182205

Regd. Off: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai 400 098



Annexure

Information as required pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended

Sr No.	Particulars	Nine Months ended	Nine Months ended	Year ended
		Dec 31, 2022	Dec 31, 2021	March 31, 2022
1.	Net profit after tax (Rs.in Crores)	60.72	28.99	48.93
2.	Net worth (Rs.in Crores) (Refer note 1)	215.80	134.09	154.51
3.	Debt-equity Ratio (Refer note 2)	0.83	0.22	0.55
4.	Debenture redemption reserve (Rs.in Crores)	Nil	Nil	Nil
5.	Debt Service Coverage Ratio (DSCR) (Refer note 3)	7.96	109.32	1.25
6.	Interest Service Coverage Ratio (ISCR) (Refer note 4)	7.96	109.32	26.47
7.	Earnings per share			
	Basic	32.22	15.38	25.96
	Diluted	32.22	15.38	25.96
8.	Total debt to Total assets (Refer Note 6)	0.27	0.15	0.34
9.	Net profit margin (%) (Refer Note 7)	31%	20%	23%

Notes:

- Net worth = Equity share capital + Instruments entirely equity in nature + Other equity
- Debt-equity Ratio = Total debt (Debt securities + Borrowings other than debt securities) / Net worth
- Debt Service Coverage Ratio = Earnings before interest and tax/ (Interest Expense + Principal repayment in next six months)
- Interest Service Coverage Ratio = Earnings before interest and tax/Interest expense
- Earnings per share, DSCR and ISCR for the period ended December 31 2022 are not annualised.
- Total debt to Total assets = (Debt securities + Borrowings other than debt securities) / Total assets
- Net profit margin = Profit after Tax / Total Income
- Current ratio, Long term debt to working capital, Bad Debts to account receivables ratio, Current liability ratio, Debtors turnover, Inventory turnover and Operating margin (%) are not applicable owing to the business model of the Company.

"Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to state that all secured & redeemable debt securities issued by the Company and outstanding as on December 31, 2022 are fully secured by way of pledge and hypothecation as per respective debenture trust deed(s). Further, the requisite security cover as per the respective disclosure documents/Debenture Trust deed(s) is maintained by the Company, Asset cover as on December 31, 2022."

Independent Auditor's Report on Security Cover and book value of assets as at December 31, 2022 pursuant to Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**The Board of Directors,
Edelweiss Alternative Asset Advisors
Limited**

Edelweiss House, off. C.S.T. Road,
Kalina, Mumbai – 400 098
Maharashtra, India.

Dear Sir,

1. We, GMJ & Co., Chartered Accountants, the Statutory Auditors of **Edelweiss Alternative Asset Advisors Limited ("the Company")** have been requested by the Company to examine the accompanying Statement showing 'Security Cover' for the listed non convertible debt securities as at December 31, 2022 (the "Statement") which has been prepared by the Company from the unaudited financial results and other relevant records and documents maintained by the Company as at and for the quarter ended December 31, 2022 pursuant to the requirements of the Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "SEBI Regulations"), and has been initialled by us for identification purpose only.

This Report is required by the Company for the purpose of submission to the Stock Exchange to ensure compliance with the SEBI Regulations and SEBI Circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/ 2022/67 dated May 19, 2022 (the circular) in respect of its listed non-convertible debt securities as at December 31,2022 (" Debentures").

Management's Responsibility

2. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement

and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

3. The Management of the Company is responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations and SEBI Circular including maintenance of security cover as per the terms of offer document/Information Memorandum and/or Debenture Trust Deed sufficient to discharge the principal amount and the interest thereon at all times for the non-convertible debt securities issued. The management is also responsible for providing all relevant information to the Debenture Trustees and for complying with all the covenants as prescribed in the Debenture Trust Deed dated December 31, 2022 entered into between the Company and the Debenture Trustees ('Trust Deeds').

Auditor's Responsibility

4. It is our responsibility to provide a limited assurance and conclude as to whether the:
 - a. Company has maintained Security cover as per the terms of the offer document / information memorandum and /or Debenture Trust deed; and
 - b. Book values of assets as included in the Statement are in agreement with the books of account underlying the unaudited standalone financial results of the Company as at December 31, 2022.
5. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter ended December 31, 2022, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated December 31, 2022. Our review of these financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").
6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
8. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements,

accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.

9. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 5 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, our procedures included the following in relation to the Statement:
- a) Obtained and read the Debenture Trust Deeds and Information Memorandum and noted the asset security cover required to be maintained by the Company.
 - b) Obtained the Board approved standalone financial results of the Company for the period ended December 31, 2022.
 - c) Traced and agreed the principal amount and the interest thereon of the secured listed non-convertible debt security outstanding as on December 31, 2022 to the Board approved unaudited standalone financial results of the Company and the underlying books of account maintained by the Company as on December 31, 2022.
 - d) Obtained and read the list of security cover in respect of secured listed non-convertible debt security outstanding as per the Statement. Traced the value of assets from the Statement to the books of accounts and records of the Company underlying the Board approved unaudited financial results as on December 31, 2022.
 - e) Obtained the list of security created in the register of charges maintained by the Company and 'Form No. CHG-9' filed with Ministry of Corporate Affairs ('MCA'). Traced the value of charge created against Assets to the Security Cover in the attached Statement.
 - f) Obtained the list and value of assets placed under lien or encumbrance for the purpose of obtaining any other loan and determined that such assets are not included in the calculation of Security Cover in respect of secured listed non-convertible debt security.
 - g) Examined and verified the arithmetical accuracy of the computation of Security Cover in the accompanying Statement.
 - h) Obtained the Security Cover as determined by the management and evaluated whether the listed entity is required to maintain security as per Trust Deed/ Information Memorandum.
 - i) Traced the book value of assets from the books of accounts of the Company underlying the Board approved unaudited standalone financial results as at December 31, 2022.
 - j) Performed necessary inquiries with the Management and obtained necessary representations.

Conclusion

10. Based on the procedures performed by us, as referred to in paragraph 9 above and according to the information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that the:
- a) The Company has not maintained asset cover as per the terms of offer document

- / information memorandum and /or Debenture Trust deed; and
- b) Book values of assets as included in the Statement are not in agreement with the books of account underlying the unaudited standalone financial results of the Company as at December 31, 2022.

Restriction on Use

11. The Report has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraph 2 above and to be submitted with the accompanying Statement to the Debenture Trustees and is not to be used or referred to for any other person. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this Report for events and circumstances occurring after the date of this report.

For GMJ & Co.

Chartered Accountants

ICAI Firm Registration No.: 103429W

Haridas Bhat

Partner

Membership No.: 039070

UDIN: 23039070BGTOPG4957

Place: Mumbai

Date: 17th January, 2023

Annexure - Security Cover

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relates	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other Secured Debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)	debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets*	Carrying value/book value for pari passu assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value=(K+L+M+ N)		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment			-	-	-	-	0.88	-	0.88	-	-	-	-	-
Capital Work-in- Progress			-	-	-	-	-	-	-	-	-	-	-	-
Right of Use Assets			-	-	-	-	0.09	-	0.09	-	-	-	-	-
Goodwill			-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets			-	-	-	-	0.80	-	0.80	-	-	-	-	-
Intangible Assets under Development			-	-	-	-	0.09	-	0.09	-	-	-	-	-
Investments			78.36	-	264.53	-	-	-	342.89	-	-	264.53	-	264.53
Loans			-	-	-	-	0.01	-	0.01	-	-	-	-	-
Inventories			-	-	-	-	-	-	-	-	-	-	-	-
Trade Receivables			-	-	64.77	-	-	-	64.77	-	-	64.77	-	64.77
Cash and Cash Equivalents			21.51	-	11.80	-	-	-	33.31	-	-	11.80	-	11.80
Bank Balances other than Cash and Cash Equivalents			0.58	-	-	-	-	-	0.58	-	-	-	-	-
Others			-	-	-	-	211.03	-	211.03	-	-	-	-	-
Total			-	Yes	341.10	-	212.90	-	654.45	-	-	341.10	-	341.10
LIABILITIES														
Debt securities to which this certificate pertains			-	Yes	104.68	-	-	-	104.68	-	-	-	-	-
Other debt sharing pari-passu charge with above debt	Nil		-	-	-	-	-	-	-	-	-	-	-	-
Other Debt	Term loan		51.50	-	-	-	-	-	51.50	-	-	-	-	-
Subordinated debt			22.21	-	-	-	-	-	22.21	-	-	-	-	-
Borrowings		not to be filled	-	-	-	-	-	-	-	-	-	-	-	-
Bank			-	-	-	-	-	-	-	-	-	-	-	-
Debt Securities			-	-	-	-	-	-	-	-	-	-	-	-
Others			-	-	-	-	-	-	-	-	-	-	-	-
Trade payables			-	-	-	-	165.91	-	165.91	-	-	-	-	-
Lease Liabilities			-	-	-	-	0.10	-	0.10	-	-	-	-	-
Provisions			-	-	-	-	3.79	-	3.79	-	-	-	-	-
Others			-	-	-	-	90.46	-	90.46	-	-	-	-	-
Total			73.71	-	104.68	-	260.26	-	438.65	-	-	-	-	-
Cover on Book Value					1.40									
Cover on Market Value¹														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

1. Total assets allocated for secured Debt Securities of Rs, 340.46 crores (Column D) are restricted to the extent of minimum-security coverage required under Debenture trust deed / information memorandum, Total Security Cover Ratio 1.40 times is higher than the minimum cover required.

2. The company has complied with the financial covenants of the Offer Document/Information Memorandum in respect of listed non convertible debentures.

For Edelweiss Alternative Asset Advisors Limited


Authorized Signatory

January 17, 2023

Department of Corporate Services (Listing)

BSE Limited

14th Floor, P J Towers, Dalal Street,

Fort, Mumbai – 400 001.

Dear Sir / Madam,

Ref.: Scrip Code: 973937, 973998, 974363, 974377 and 974378

Sub: Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds

Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter IV of Operational Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/000000103 dated July 29, 2022 issued by Securities and Exchange Board of India, we wish to confirm that the issue proceeds received during the quarter ended December 31, 2022, have not been utilized.

Please find enclosed the Statement of Utilisation and Statement of deviation/ variation in use of Issue proceeds for the quarter ended December 31, 2022.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Alternative Asset Advisors Limited

Deepak Mukhija
Company Secretary
A17454

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Edelweiss Alternative Asset Advisors Limited	INE528L07032	Private Placement	Market linked Debenture (MLDs)	17 November, 2022	Rs. 25,00,00,000	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07057	Private Placement	Market linked Debenture (MLDs)	22 November, 2022	Rs. 10,30,00,000	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07040	Private Placement	Market linked Debenture (MLDs)	22 November, 2022	Rs. 7,50,00,000	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07040	Private Placement	Market linked Debenture (MLDs)	21 December, 2022	Rs. 1,97,76,620	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07057	Private Placement	Market linked Debenture (MLDs)	29 December, 2022	Rs. 2,10,31,248	0	No	N.A.	-
Edelweiss Alternative Asset Advisors Limited	INE528L07040	Private Placement	Market linked Debenture (MLDs)	29 December, 2022	Rs. 4,98,44,200	0	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Edelweiss Alternative Asset Advisors Limited
Mode of fund raising	Private placement
Type of instrument	Market linked Debenture (MLDs)
Date of raising funds	Refer Annexure I
Amount raised	Refer Annexure I
Report filed for quarter ended	December 31, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	None
Comments of the auditors, if any	None

Edelweiss Alternative Asset Advisors Limited

Corporate Identity Number: U67190MH2008PLC182205

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400098 | Tel. no. +91 (22) 4009 4400

 Email: eaaa.info@edelweissalts.com | Web: www.edelweissalternatives.com

Objects for which funds have been raised and where there has been a deviation/variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Deepak Mukhija

Designation: Company Secretary

Date: January 17, 2023

Annexure I

Sr. No.	Date of Raising Funds (Allotment Date)	Amount Raised
1	17 November, 2022	Rs. 25,00,00,000
2	22 November, 2022	Rs. 10,30,00,000
3	22 November, 2022	Rs. 7,50,00,000
4	21 December, 2022	Rs. 1,97,76,620
5	29 December, 2022	Rs. 2,10,31,248
6	29 December, 2022	Rs. 4,98,44,200